

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2020

REGISTRATION NO: 27529

BONDS ISSUED BY: City of New Haven

AMOUNT OF ISSUE: \$1,600,000.00 (Series 2020)

COUNTY: Franklin

DATE OF ISSUE: December 30, 2020

MONTH OF MATURITY: March and  
September

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping a new aquatic facility for the City.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$29,200.00	03/01/2022
2.00000%	\$51,000.00	09/01/2022
2.00000%	\$51,500.00	03/01/2023
2.00000%	\$52,000.00	09/01/2023
2.00000%	\$52,500.00	03/01/2024
2.00000%	\$53,000.00	09/01/2024
2.00000%	\$53,600.00	03/01/2025
2.00000%	\$54,100.00	09/01/2025
2.00000%	\$54,600.00	03/01/2026
2.00000%	\$55,200.00	09/01/2026
2.00000%	\$55,700.00	03/01/2027
2.00000%	\$56,300.00	09/01/2027
2.00000%	\$56,900.00	03/01/2028
2.00000%	\$57,400.00	09/01/2028
2.00000%	\$58,000.00	03/01/2029
2.00000%	\$58,600.00	09/01/2029
2.00000%	\$59,200.00	03/01/2030
2.00000%	\$59,800.00	09/01/2030
2.00000%	\$60,300.00	03/01/2031
2.00000%	\$61,000.00	09/01/2031
2.00000%	\$61,600.00	03/01/2032
2.00000%	\$62,200.00	09/01/2032
2.00000%	\$62,800.00	03/01/2033
2.00000%	\$63,400.00	09/01/2033
2.00000%	\$64,100.00	03/01/2034
2.00000%	\$64,700.00	09/01/2034
2.00000%	\$65,300.00	03/01/2035
2.00000%	\$66,000.00	09/01/2035

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to maturity, in whole or in part, on March 1, 2025 or at any time thereafter in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$0.01 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Citizens Bank, New Haven, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Citizens Bank, New Haven, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:	Citizens Bank, New Haven, Missouri, and Peoples Savings Bank, Hermann, Missouri
PURCHASE PRICE:	\$1,600,000.00
INTEREST RATE:	1.99796%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$47,317,960.00
INDEBTEDNESS:	(Including this issue) \$1,600,000.00
NOTICE OF ELECTION:	Published in The Washington Missourian newspaper on October 21 and 28, 2020.
DATE OF ELECTION:	November 03, 2020
ELECTION RESULTS:	Yes - 778 No - 303
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable